

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **GreaterChina Professional Services Limited**

Stock code (ordinary shares): 8193

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 January 2018.

A. General

Place of incorporation : The Cayman Islands
Date of initial listing on GEM : 31 May 2011
Name of Sponsor(s) : Grand Vinco Capital Limited

Names of directors :

*(please distinguish the status of the directors - Executive Directors
Executive, Non-Executive or Independent
Non-Executive):* Mr. Ip Kwok Kwong
Mr. Wu Di

Non-executive Director
Ms. Yang Yan

Independent non-executive Directors
Mr. Cheung Ka Chun
Mr. So Kwok Yun
Mr. Tang Wai Kee

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company:

Name	Number of shares	Approximate percentage of shareholding
Laberie Holdings Limited (Note)	1,400,000,000	24.02%
SEEC Media Group Limited (Note)	1,400,000,000	24.02%

*Note: Laberie Holdings Limited is wholly owned by SEEC
Media Group Limited.*

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal
place of business : Room 2703, 27th Floor
Shui On Centre
6-8 Harbour Road
Wanchai
Hong Kong

Web-site address (if applicable) : www.gca.com.hk

Share registrar : Principal share registrar:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditor : ZHONGHUI ANDA CPA Limited
Certified Public Accountants
Unit 701, 7/F., Citicorp Centre
18 Whitfield Road, Causeway Bay
Hong Kong

B. Business activities

The Group's principal activities can be broadly categorised into four sectors, being (i) asset advisory services and asset appraisal, (ii) corporate services and consultancy, (iii) media advertising and (iv) financial services.

C. Ordinary shares

Number of ordinary shares in issue : 5,829,558,600

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) on which
ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

9,850,000 options to subscribe for a total of 9,850,000 ordinary shares of HK\$0.01 each in the share capital of the Company (the "Shares") were granted by the Company on 6 January 2012, at an exercise price of HK\$0.20 per share (adjusted to HK\$0.1626 with effect from 28 August 2014 upon the open offer completed by the Company on 25 August 2014) with validity period till 17 May 2021. As at the date of this form, the share options to subscribe for up to an aggregate of 1,131,600 (adjusted) Shares at an exercise price of HK\$0.1626 (adjusted) remain outstanding.

26,570,000 options to subscribe for a total of 26,570,000 Shares were granted by the Company on 27 August 2015, at an exercise price of HK\$0.367 per Share with validity period till 26 August 2018. As at the date of this form, the share options to subscribe for up to an aggregate of 17,150,000 Shares at an exercise price of HK\$0.367 remain outstanding.

485,750,000 options to subscribe for a total of 485,750,000 Shares were granted by the Company on 10 November 2017, at an exercise price of HK\$0.0726 per Share with validity period till 9 November 2020. As at the date of this form, the share options to subscribe for up to an aggregate of 485,750,000 Shares at an exercise price of HK\$0.0726 remain outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ip Kwok Kwong
Executive Director

Wu Di
Executive Director

Yang Yan
Non-executive Director

Cheung Ka Chun
Independent non-executive Director

So Kwok Yun
Independent non-executive Director

Tang Wai Kee
Independent non-executive Director

NOTES

- 1 This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*